



## Patient Information

Patient's Name: \_\_\_\_\_ Date: \_\_\_\_\_

Age: \_\_\_\_\_ DOB: \_\_\_\_\_ Soc. Sec. #: \_\_\_\_\_ Driver's License: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

☐ Home: \_\_\_\_\_ ☐ Mobile: \_\_\_\_\_ ☐ Work: \_\_\_\_\_ (Check preferred phone contact)

Email: \_\_\_\_\_

Employer, or School if Student: \_\_\_\_\_

Occupation: \_\_\_\_\_

Who is your General Dentist? \_\_\_\_\_ Orthodontist? \_\_\_\_\_

Primary Care Physician? \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

Preferred Pharmacy? \_\_\_\_\_

### EMERGENCY CONTACT

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

### FINANCIALLY RESPONSIBLE PARTY

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

DOB: \_\_\_\_\_ Soc. Sec. #: \_\_\_\_\_ Driver's License: \_\_\_\_\_

Primary Phone: \_\_\_\_\_ Secondary Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### INSURANCE INFORMATION

**Dental Insurance:** \_\_\_\_\_

Insurance Address: \_\_\_\_\_

Policyholder Name: \_\_\_\_\_ S.S. #: \_\_\_\_\_ DOB: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Insurance Phone: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

**Medical Insurance:** \_\_\_\_\_

Insurance Address: \_\_\_\_\_

Policyholder Name: \_\_\_\_\_ S.S. #: \_\_\_\_\_ DOB: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Insurance Phone: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_



## Medical History

Name: \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Reason for your visit: \_\_\_\_\_

- ☐ Are you in good health? ..... ☐ Yes ☐ No
- ☐ Have there been any changes in your health in the past year? ..... ☐ Yes ☐ No
- ☐ Have you had any adverse effects from dental treatment? ..... ☐ Yes ☐ No

Please describe: \_\_\_\_\_

**\*Please check if you have or have ever had any of the following.**

YES NO

If Yes, When?

- ☐ ☐ Congenital Heart Defect \_\_\_\_\_
- ☐ ☐ Heart Valve Disorder or Replacement \_\_\_\_\_
- ☐ ☐ Heart Murmur \_\_\_\_\_
- ☐ ☐ Coronary Artery Disease/Stents \_\_\_\_\_
- ☐ ☐ History of Heart Attack \_\_\_\_\_
- ☐ ☐ High Blood Pressure \_\_\_\_\_
- ☐ ☐ Atrial Fibrillation \_\_\_\_\_
- ☐ ☐ Irregular Heart Beat \_\_\_\_\_
- ☐ ☐ Stroke or TIA \_\_\_\_\_
- ☐ ☐ Seasonal Allergies \_\_\_\_\_
- ☐ ☐ Asthma  
How often do you require a rescue inhaler? \_\_\_\_\_  
Does aspirin or ibuprofen make your asthma worse? \_\_\_\_\_  
Ever hospitalized for asthma? \_\_\_\_\_
- ☐ ☐ COPD \_\_\_\_\_
- ☐ ☐ Other Lung Disease \_\_\_\_\_
- ☐ ☐ Bleeding Disorder \_\_\_\_\_
- ☐ ☐ Kidney Disease \_\_\_\_\_
- ☐ ☐ Diabetes \_\_\_\_\_
- ☐ ☐ Thyroid Disease \_\_\_\_\_
- ☐ ☐ Osteoporosis \_\_\_\_\_
- ☐ ☐ Osteoarthritis \_\_\_\_\_
- ☐ ☐ Total Joint Replacement (Hip/Knee) \_\_\_\_\_
- ☐ ☐ Rheumatoid Arthritis \_\_\_\_\_
- ☐ ☐ Other Autoimmune Disease \_\_\_\_\_

YES NO

If Yes, When?

- ☐ ☐ Liver Disease \_\_\_\_\_
- ☐ ☐ Stomach or Intestinal Ulcers \_\_\_\_\_
- ☐ ☐ Reflux Disease \_\_\_\_\_
- ☐ ☐ Sleep Apnea \_\_\_\_\_
- Do you use a CPAP?** \_\_\_\_\_
- ☐ ☐ History of Cancer \_\_\_\_\_
- ☐ ☐ History of Chemotherapy \_\_\_\_\_
- ☐ ☐ Radiation for Cancer \_\_\_\_\_
- ☐ ☐ Glaucoma \_\_\_\_\_
- ☐ ☐ Seizure Disorder \_\_\_\_\_
- ☐ ☐ Anxiety \_\_\_\_\_
- ☐ ☐ Depression \_\_\_\_\_
- ☐ ☐ Psychiatric Conditions \_\_\_\_\_
- ☐ ☐ History of Drug or Alcohol Abuse \_\_\_\_\_
- ☐ ☐ Smoke or Chew Tobacco \_\_\_\_\_
- How much per day?** \_\_\_\_\_
- ☐ ☐ Marijuana \_\_\_\_\_
- ☐ ☐ Street Drugs \_\_\_\_\_
- ☐ ☐ Drink Alcohol \_\_\_\_\_
- How much per week?** \_\_\_\_\_
- ☐ ☐ Pregnant \_\_\_\_\_
- ☐ ☐ Nursing \_\_\_\_\_
- ☐ ☐ Nausea / Vomiting After Surgery \_\_\_\_\_
- ☐ ☐ Problems with Anesthesia \_\_\_\_\_
- ☐ ☐ Family History of Anesthesia Complications \_\_\_\_\_

☐ ☐ Do you have any condition the doctor should know about? If so, please describe \_\_\_\_\_



## Medical History

Name: \_\_\_\_\_

**RECENT SYMPTOMS:** Please check if you have any recent symptoms of the following:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Fainting / Dizziness | <input type="checkbox"/> Fever                         | <input type="checkbox"/> Clenching / Grinding Teeth  |
| <input type="checkbox"/> Angina / Chest Pain  | <input type="checkbox"/> Chills                        | <input type="checkbox"/> Snoring                     |
| <input type="checkbox"/> Shortness of Breath  | <input type="checkbox"/> Clicking / Pain in Jaw Joints | <input type="checkbox"/> Palpitations / Racing Heart |

**MEDICATIONS:** Please check if you have ever taken or are taking any of the following:

- |  |  |
|--|--|
| <input type="checkbox"/> Blood Thinners (Coumadin, Plavix, Pradaxa, Aspirin, Vitamin E, Ginkgo Biloba, Fish Oil) | <input type="checkbox"/> Bone Density Medications for Cancer (Zometa, Aredia, Xgeva/Denosumab)             |
| <input type="checkbox"/> Sedatives, Sleeping Pills, or Anxiety Medication (Valium, Ambien, Clonazepam)           | <input type="checkbox"/> Medications That Suppress Your Immune System (Humira, Cyclosporine, Methotrexate) |
| <input type="checkbox"/> Bone Density Medications for Osteoporosis (Fosamax, Boniva, Actonel, Prolia, Reclast)   | <input type="checkbox"/> Steroids  |
|  | <input type="checkbox"/> Birth Control (Antibiotics may decrease the effectiveness of oral contraceptives) |
|  | <input type="checkbox"/> Insulin   |

Please list all current medications, including non-prescription and herbal or homeopathic remedies:

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**ALLERGIES:** Are you allergic or have you had a bad reaction to:

- |   |  |                                      |                                |   |
|---|--|--------------------------------------|--------------------------------|---|
| <input type="checkbox"/> No Known Allergies | <input type="checkbox"/> Cephalosporins/Keflex | <input type="checkbox"/> Ibuprofen   | <input type="checkbox"/> Latex | <input type="checkbox"/> Sulfites                     |
|   | <input type="checkbox"/> Sulfa Drugs           | <input type="checkbox"/> Codeine     | <input type="checkbox"/> Soy   | <input type="checkbox"/> Local Anesthetic (Lidocaine) |
|   | <input type="checkbox"/> Aspirin               | <input type="checkbox"/> Hydrocodone | <input type="checkbox"/> Eggs  | <input type="checkbox"/> Penicillin                   |

Please list any other allergies or reactions:

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**SURGICAL HISTORY:** Please list any previous surgeries, major illnesses, or hospitalizations:

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### HEALTH HISTORY

I certify that I have read and understand the questions regarding my medical history. I will have the opportunity to discuss my health history with my surgeon in detail prior to surgery. I will not hold my surgeon or any other member of his staff responsible for any errors or omissions that I have made in the completion of this form.

Patient or Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## Authorization/Signature

Patient's Name: \_\_\_\_\_

### AUTHORIZATION

I authorize my surgeon and his designated staff to perform an examination for the purpose of diagnosis and treatment planning. This includes the taking of all x-rays required as a necessary part for the examination. In addition, I authorize the release of any information necessary for consultation with my other dentists or physicians, or to process insurance claims.

### FEES AND PAYMENTS

Thank you for choosing Trinity River Oral Surgery & Dental Implant Center. We will make every effort to provide you with the finest care and convenient financial options. You may help keep costs of care low by making payment at the conclusion of your consultation and prior to your surgical procedure. If applicable, please provide our office with a copy of your dental and medical insurance cards prior to your consultation. We are happy to verify insurance for you and obtain an estimate on your behalf. Unfortunately, insurance companies do not guarantee payment, even with pre-determined benefits. The patient is responsible for any deductible, co-payments, or any balance not paid by your insurance company.

I understand I am responsible for all fees not paid by insurance, and I hereby authorize insurance payments directly to Trinity River Oral Surgery & Dental Implant Center.

### ACKNOWLEDGMENT OF RECEIPT OF PRIVACY PRACTICES

We fully support your right to privacy of health information, and we take extensive measures to secure the privacy of your protected health information. A complete description of how your medical information will be used and disclosed by Trinity River Oral Surgery & Dental Implant Center is in our Notice of Privacy Practices, which you may read before signing this Acknowledgment. This Notice is available in our office and our website, and you will be given a copy for your personal use upon request.

Patient or Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_